#### REPORTING PROFORMA FOR COMMERCIAL WINGS

### **Monthly Report for the month of August 2019**

Name of the Mission (Country) : **Algeria** 

A. Trade in goods

a) Total trade in goods during: January to June 2019

	Export to India and to World (US\$ Million)	Import from India and from World (US\$ Million)	Status (P) Provisional/(F) Final
Algeria's trade with India	749	494	P
Algeria's total global trade	18 960	22 140	P

b) Preferential trade in goods during: NIL

c) Top 10 items of import from India: January to June 2019:

S. No.	Commodity (6 digit HS tariff line)	Value (US\$ million)	Quantity	Unit of Measurement	% share in total import of the commodity
1.	SKD parts 870332	58	5 128 380	Kg	Data not available
2.	Chickpeas 071320	22	18 496 950	Kg	Date not available
3.	Other SKD parts 870322	16	1 582 000	Kg	Data not available
4.	Pneumatic for tractors 870193	14	3 448 969	Kg	Data not available
5.	Semi whitened rice 100630	11	19 246 370	Kg	Data not available
6.	Granite 251612	11	23 000 372	Kg	Data not available
7.	Specific serums 300212	11	2 483	Kg	Data not available
8.	Other antibiotics 294190	10	68 188	Kg	Data not available
9.	Frozen bovine meat 020230	10	3 526 516	Kg	Data not available
10.	Parts for boring or	9	300 931	Kg	Data not available

		sinking machinery 843143				
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## d) Top 10 items of export to India : January to June 2019:

S. No.	Commodity (6 digit HS tariff line)	Value (US\$ million)	Quantity	Unit
1.	Petroleum oils and oils obtained from bituminous minerals, crude 270900	578	1 152 737 598	Kg
2.	Petroleum oils and oils obtained from bituminous minerals (excl. crude); 271019	107	258 076 467	Kg
3.	Natural gas, liquefied 271111	44	120 381 222	Kg
4.	Oils and other products of the distillation of high temperature coal tar; similar products in which the weight of the aromatic constituents exceeds that of the non-aromatic constituents 270799	9	16 000 000	Kg
5.	Natural calcium phosphates and natural aluminium calcium phosphates, natural and phosphatic chalk, ground 251020	5	118 750 000	Kg
6.	Unsorted, recovered "waste and scrap" paper or paperboard (excl. paper wool) 470790 (1)	00.810	5 978 040	Kg
7.	Unsorted, recovered "waste and scrap" paper or paperboard (excl. paper wool) 470790 (2)	00.720	6 340 810	Kg
8.	Fresh dates 080410 (1)	00.325	401 700	Kg
9.	Other fresh dates 080410 (5)	00.263	453 550	Kg
10.	Degreased wool, non- carbonised, neither carded nor combed (excl. shorn wool) 510129	00.254	694 500	Kg

## e) Potential products of imports from India

S. No.	Commodity (6 digit HS tariff line)	Rationale (Max. 200 words)
1.	Spare parts (ckd) meant for the assembly industries for passengers vehicles and other vehicles 870322, 870332	The import of CKD parts reached US\$ 3 billion in 2018. The import of these items from Indian reached US\$ 419 million.
2.	Pharmaceutical products 300490, 300390, 300420, 300432	The pharmaceutical market is considered important as it represents a big potential for Indian exports. Algeria's total imports of pharmaceutical products reached US\$ 2 166 billion in 2018.
3.	Chickpeas 071320	Chickpeas represented an import of US\$ 41 million by Algeria from India in 2018. This wide consumer product is imported by Algeria in big quantities. The total imports of pulses including chickpeas by Algeria in 2018 reached US\$ 387,32.
4.	Semi whitened rice and paraboiled rice 100630	As Algeria does not produce rice, this wide consumer product is imported in big quantities by Algeria. In 2018, Algeria imported rice worth US\$ 37 million from India. Algeria imports around 100.000 tons of rice per year.
5.	Shelled grinded peanuts 120242	Peanut is a product that is imported in large quantities by Algeria. It imported from India the amount of US\$ 16 million in 2018.
6.	New pneumatic tyres used for agricultural or forestry vehicles and machines 401170	Algeria's imports from India in 2018 reached US\$ 1611 thousands whereas India's exports to the world reached US\$ 694277 thousands.
7.	Heterocyclic compounds with nitrogen hetero-atom(s) 293339	Algeria's imports from India in 2018 reached US\$ 2963 thousands and India's exports to the world reached US\$ 529035 thousands.
8.	Needles, catheters used in medical, surgical, dental or veterinary sciences 901839	Algeria's imports from India in 2018 reached US\$ 2904 thousands whereas India's exports to the world reached US\$ 290805 thousands
9.	Centrifugal pumps 841370	Algeria's imports from India in 2018 reached US\$ 7384 thousands and India's exports to world reached US\$ 226045 thousands
10.	Liquid dielectric transformers having power handling capacity of >10.000 kVA 850423	Algeria's imports from India in 2018 reached US\$ 1690 thousands and India's exports to the world reached US\$ 149357 thousands

## B. QUALITATIVE

1. Market Access Alerts (attach copy of notification)

a. Alerts on customs tariff changes :  $\boldsymbol{NIL}$ 

b. Alerts on non tariff measures (SPS/TBT import and export procedures/restrictions/prohibitions, licensing/STEs etc)

S. No.	Notification no./date	Measures	HS Codes	Effective from	Remarks if any
1.	Official Gazette No. 43 dated 7.7.2019	The decree fixes the missions, the organisation and the functionning of the National Pharmaceutical Products Agency (ANPP), in accordance with the new sanitary law.  a new statute is dedicated to it to become a specific institution to manage the registration, the homologation and the control of pharmaceutical products and medical devices		7.7.2019	
2.	Official Gazette No. 50 dated 19.8.2019	This decree fixes the list of goods subject to authorization to circulate in the terrestrial zone of customs.  The list of goods subject to authorization to circulate are live horses and donkeys, live animals of the bovine species, live animals of the ovine or caprine species and camels, powdered milk, palm plants, chickpeas, peas, lentils, beans, dates, cereals, wheat flour, wheat semolina, soybean oil, sunflower oil, white sugar, children's milk, pasta food and couscous except prepared or cooked, tobacco and		19.8.2019	

manufactured tobacco
substitutes and cements
(gray portland),
pharmaceutical products
for human or veterinary
medicine (except where
duly justified for
personal use), new
rubber tires, raw hides,
wire rod of iron or non-
alloy steel, bars of iron
or non-alloyed steel
simply forged, hot-
rolled or hot-spun, as
well as those subjected
to twisting after rolling,
other bars of iron or
non-alloy steel (concrete
slab), split system air
conditioners,
refrigerators, freezers,
electric cookers,
televisions and
demodulators.

- c. Alerts on standards, technical regulations and conformity assessment procedures : NIL
- d. Alerts on trade defense measures taken by respective country : **NIL** (safeguards including special safeguard, antidumping, CVD or anti-subsidy)

S. No.	Notification no., date or other references	Type (initiation, final, prov, sunset, consultations, new shipper review)	Details of products/ sectors affected (including HS codes)	Effective from	Remarks if any
1	Official Gazette No. 26 dated 21.4.2019		Products under head:  02.04/02.07/02.10/ 04.01/04.03/04.05/ 04.06/04.09/07.01/ 07.02/07.03/07.09/ 07.10/07.11/07.12/ 08.04/08.05/08.06/ 08.07/08.08/08.09/ 08.10/08.14/11.02/ 11.03/11.08/16.01/	21.4.2019	

	16.02/16.04/17.04/	
	18.06/19.01/19.02/	
	19.04/19.05/20.01/	
	20.02/20.03/20.04/	
	20.05/20.06/20.07/	
	20.08/20.09/21.03/	
	21.04/21.05/21.06/	
	22.01/22.02/25.23/	
	33.03/33.05/33.06/	
	33.07/34.01/34.02/	
	39.19/39.20/39.23/	
	39.24/39.25/39.26/	
	44.15/48.03/48.11/	
	48.18/48.19/48/20/	
	48.23/57.01/57.02/	
	57.03/57.04/57.05/	
	63.05/68.02/68.07/	
	69.04/69.05/69.07/	
	70.07/73.21/76.04/	
	76.08/76.10/84.14/	
	84.15/84.18/84.19/	
	84.22/84.33/84.50/	
	84.81/85.16/85.17/	
	85.28/85.44/94.01/	
	94.03/94.05/96.19/	

e. Alert on services, regulatory regime, qualification requirement, licensing procedures, visa regime, barriers etc. \*  ${f NIL}$ 

#### 2. Feedback

a. Feedback from major Indian Industries/other commercial concerns and Indian trade visitors to Algeria  ${f during \ the \ month \ of \ August \ 2019}$ :

S. No.	Name of business house	Activity sector	Trade barrier issues if any (inc. HS codes)	General Feedback (Max. 200 words)
1.	BLS International FZE	Visa outsourcing services	Non payment of dues by the Algerian bank CPA (Credit Populaire d'Algerie)	The representative of M/s BLS International FZE, located at UAE visited Algeria during the month of August to settle the payment issue with the CPA bank.

- b. Feedback on major trade activities including logistic events (trade fairs/BSM including Indian participation)  ${f NIL}$
- c. Feedback from local commercial visitors to trade fairs in India, including under BSM, number of Business Visas issued :  $\!NIL$

### Number of Business Visa during the month of August: 55

- 3. Trade and Investment:
- a. Significant trends in trade and investment (Source):

S. No.	Category	Details of significant trends (Max. 200 words)	Analysis (Max. 200 words)
1	Trade in Goods	Overall, Algeria's food import bill reached US \$ 1.92 billion in the first quarter of 2019, compared with US \$ 2.25 billion in the same period of 2018, a decrease of US \$ 33 million. (-14,56%), according to Customs.  This decline is mainly due to a decrease in imports of cereals, milk and milk products, sugars, soya cake and pulses.  Accounting for 32% of the food import structure, cereals, semolina and flour reached US \$ 614.38 million, compared to US \$ 811.37 million in 2018, a decrease of 24.28%.  Imports of dairy products also decreased to 338.40 million usd against 416.48 million usd, a decrease of 18.75%	The difficult economic situation of Algeria generated by the drop of hydrocarbon revenues since 2014 and the decrease of foreign exchange reserves forced the government to adopt in 2016 several provisions related to import restrictions such ban on imports of nearly 900 products and the constitution of a financial provision covering 120% of the value of an import operation at least 30 days before the expedition of the goods for the purpose of injecting cash flows in the Algerian banks. Algeria is heavily dependent on imports it imported a total value of US\$ 41 billion from January to November 2018, a decrease of only 1.84 % as compared to the same period in 2017.
			The Algerian

imports of edible fruits (fresh or dried fruits) amounted to 56.63 million usd in the first quarter of 2019, compared to 35.13 million dollars in the same period last year, an increase of more than 61 %.

Imports of live animals reached 59.09 million USD, against 48.92 million USD (+ 20.77%) during the same comparison period.

This upward trend also concerned various food preparations, which rose from US \$ 67.75 million in the first quarter of 2018 to nearly US \$ 73 million in the same period of 2019 (+ 7.60%).

In addition to these main products, the remaining food goods were imported for US \$ 259 million, compared to US \$ 246.61 million (+ 5.03%).

Regarding soybean oil and its fractions, even refined (classified in the Group of goods intended for the operation of the production tool), their imports have decreased slightly to 156.87 million usd in the 1st quarter 2019, against 157.41 million usd during the same period of 2018 (-0.34%).

government had first spoken of the need to protect the local industry, to encourage the diversification of the Algerian economy and to reduce the import bill. On these three points this policy did not reach the required results. Consequently the Algerian government is now planning to lift in the coming days the ban on imports of certain products according to the needs of the national market.

Additional import duties of between 30% and 200%, which will be levied in addition to customs duties, is the new import control system which will replace the provisional import suspension of a the list of nearly 900 products.

However, Algeria is still working towards developing other sectors than the hydrocarbons one. The key sectors are agriculture, manufacturing industry, mining, pharmaceutical, tourism, IT and Telecom.

Investment  Figures not available  Algeria is trying to diversify its economy to get out of its complete dependence on hydrocarbons by promoting and developing other sectors with competitive advantages.  To this end, the Government has taken a number of policy measures to promote national investment, to encourage import substitution through offensive sectoral policies aimed at developing the national productive apparatus and promoting its performance, and mobilize substantial financial resources other than those derived from public resources. (Use of public-private partnership and incentives to the private sector for investment). Establishing a business-friendly environment to support and assist investors and entrepreneurs, as well as the implementation of specific measures to support businesses and strategic industries, are among the priorities of the action plan of the government.	2 7		
I DOVERNMENT	3 Investment I	Figures not available	diversify its economy to get out of its complete dependence on hydrocarbons by promoting and developing other sectors with competitive advantages. To this end, the Government has taken a number of policy measures to promote national investment, to encourage import substitution through offensive sectoral policies aimed at developing the national productive apparatus and promoting its performance, and mobilize substantial financial resources other than those derived from public resources. (Use of public-private partnership and incentives to the private sector for investment). Establishing a business-friendly environment to support and assist investors and entrepreneurs, as well as the implementation of specific measures to support businesses and strategic industries, are among the priorities of the action plan of the

b. Opportunities for investments/assets on offer/major company divestment :  $\boldsymbol{NIL}$ 

c. Information on tender Notices for projects and procurements of interest to Indian projet exporters/suppliers (US\$ 15 million & above) :  $\bf NIL$ 

# d. Trade queries for imports/exports (if not updated on the Indian trade portal)

S. No.	Enquiry originators	Products with HS Codes	Nature (Import/ Export)	Value in US\$ million	Action take (max. words)
1.	Anjani International	1901/ 0910/1006 2106/ 2008/1901	Export	Not available	Replied
2.	Voltas limited (TATA)	8415	Export	Not available	Replied
3.	MUDRA EXPORTS	0910	Export	Not available	Replied
4.	Apis pharma	3006	Export	Not available	Replied
5.	RBSC International Pvt Ltd	1101-0910-1006 0810	Export	Not available	Replied
6.	BCBW Arihant Commodeal Limited	5201- 6305	Export	Not available	Replied
7.	DHARMANANDAN TECHNO PROJECTS PVT LTD	84773- 3923 8422- 8421	Export	Not available	Replied
8.	Vinayak food enterprise	8419	Export	Not available	Replied
9.	M M Raj Ceramic Tiles	6908	Export	Not available	Replied
10.	Allwin industries	8536	Export	Not available	Replied
11.	PLANET IMPEX	2106/ 2008/1901/ 0910/1006	Export	Not available	Replied
12.	Steel Land Machinery Works	8457	Export	Not available	Replied
13.	NUTRA HEALTHCARE	1209	Export	Not available	Replied
14.	Cristalerias International Private Limited	3304	Export	Not available	Replied
15.	Chakradhar Distributors	4202/5911/2106/ 2008/1901/ 0910/1006	Export	Not available	Replied
16.	Patanjali Ayurved Limited,	3304	Export	Not available	Replied
17.	Zenish Patel	0910/1006	Export	Not available	Replied
18.	ANAX IMPEX	3917/ 6910/ 6908	Export	Not available	Replied
19.	Anjali International	6210	Export	Not available	Replied
20.	JSR PLASTO TOOLS (PVT) LTD	8432 /8708	Export	Not available	Replied
21.	Achnani Exports	0709/ 0810	Export	Not available	Replied

22.	Avik Pharmaceuticals Limited,	1209- 3006	Export	Not available	Replied
23.	Sukanta Das Mondal	4202/5911/2106/ 2008/1901/ 0910/1006	Export	Not available	Replied
24.	TLX Global Impex	2106/ 2008/1901/ 0910/1006	Export	Not available	Replied
25.	Atlas Foreign Traders	7117	Export	Not available	Replied
26.	Masta Bearing Housing Pvt. Ltd	8431	Export	Not available	Replied
27.	BS GLOBAL TRADES	0801	Export	Not available	Replied
28.	Zealmax Innovations Pvt. Ltd.	9402	Export	Not available	Replied
29.	ROTEX	3401/3407	Export	Not available	Replied
30.	Group Head Exim	6114	Export	Not available	Replied
31.	Panacea Medical Technologies	9018 -9402	Export	Not available	Replied
32.	Axio Biosolutions Pvt Ltd	98041-3004	Export	Not available	Replied
33.	Medic West Africa Exhibition	90211, 87131010.	Export	Not available	Replied
34.	Chobs Trading	8704	Export	Not available	Replied
35.	BICERO TILES LLP.	6908	Export	Not available	Replied
36.	Able Exim	44209090,44219190 , 73239990	Export	Not available	Replied
37.	'Kayavlon Impex Pvt. Ltd	4202/5911/2106/ 2008/1901/ 0910/1006/2202	Export	Not available	Replied

- 4. Important India related statements of commercial significance by political leaders, think tanks, chambers, associations etc./Significant stories/features on India related trade, investment and logistic sector, published in foreign journals/dailies et (Max. 500 words): **NIL**
- 5. Details of trade research, information dissemination activity of the commercial wing

S. No.	Nature of activity (trade research, information dissemination, seminars etc)	Details of Seminar/conference (date/venue, no of participants) or Research (Max. 200 words)	Details of trade research (title of the report, executive summary, date of publication) (Max. 200 words)
	Information dissemnination	World Expo on Services, GES 2019,	The information was sent to the Algerian

		from 12th to 14th September 2019, Bangaluru	Ministry of Foreign Affairs (Promotion and Support to Economic Exchanges), Ministry of Commerce, Algerian Chamber of Commerce and Industry on 1.8.2019
	Information dissemination	5th Edition of Conference on Automotive Design and Engineering on 4th October 2019, Chennai	The information was sent to the Algerian Ministry of Foreign Affairs (Promotion and Support to Economic Exchanges), Ministry of Commerce, and to the Algerian Chamber of Commerce and Industry (CACI) on 8.8.2019
	Information dissemination	5th Edition of CAPINDIA from 2nd to 4th December 2019, Mumbai	The information was sent to the Algerian Ministry of Foreign Affairs (Promotion and Support to Economic Exchanges) and to the Ministry of Commerce and to the Algerian Chamber of Commerce and Industry on 19.8.2019
	Information dissemination	Reverse Buyer-Seller Meet Leather from 27th to 28th September 2019, Kolkata	The information was sent to the Algerian Ministry of Foreign Affairs (Promotion and Support to Economic Exchanges) Ministry of Commerce, and to the Algerian Chamber of Commerce and Industry (CACI) on 22.8.2019
1.	Information dissemination	2nd Edition of Innovation Conclave on 15th November 2019, Pune	The information was sent to the Algerian Ministry of Foreign Affairs (Promotion and Support to Economic Exchanges), Ministry of Commerce and to the Algerian Chamber of Commerce and

		Industry (CACI) on 26.8.2019
Information dissemination	Conference Energyzing South, organised by CII from 14th to 15th October 2019, Chennai.	

6. Details of activities conducted out of trade promotion budget :

No.	Activities	Details of expenditure
	Renewal of Subscription to Kompass online Directory of Algerian companies	Rs. 68,729

7. Action taken on the previous JWGs, Joint Commissions, Sub-Commissions etc (issues that Mission had to follow up with host government):

Appropriate action has been taken.

- 8. Complaints from foreign buyer/supplier on quality and trade dispute: NIL
- 9. Complaints of Indian exporter/importer:

Name of Indian exporter/importer	Address & address of foreign buyer/supplier	Brief description of complaint	The authority to whome the matter was referred and the date on which the matter was referred	Any outcome
M/s Appolo Sesame Industries, Gujarat	N/H No. 8 Opp. Reliance Petrol Puump, At. Po Dabhan, Tal: Nadiad, Dis: Kheda Gujarat	M/s Appolo exported sesame seeds worth US\$ 283 860 to M/s Sarl S.M.C., Algiers. The bank (Bank of Agriculture and Rural Development) did not remit the above amount.	Ministry of Foreign Affairs on 6.8.2019.  Bank of Algeria on 7.8.2019  Agriculture and Rural Development Bank, BARD on 19.8.2019	No response.

10. Any other issue of importance (Max. 500 words)