

## Monthly Commercial Report for the month of February 2020

Name of the Mission (Country) : **Algeria**

A. Trade in goods

a) Total trade in goods during : **2019**

	<b>Export (US\$ Million)</b>	<b>Import (US\$ Million)</b>	<b>Status (P) Provisional/(F) Final</b>
<b>Algeria's trade with India</b>	1 520	968	F
<b>Algeria's total global trade</b>	35 823	41 934	F

b) Preferential trade in goods during : NIL

c) Top 10 items of import from India **2019** :

<b>S. No.</b>	<b>Commodity (6 digit HS tariff line)</b>	<b>Value (US\$ million)</b>	<b>Quantity</b>	<b>Unit of Measurement</b>	<b>% share in total import of the commodity</b>
1.	Spare parts meant for the assembly industries for passengers vehicles and other vehicles 870332	125	10 841 660	Kg	Data not available
2.	Chickpeas 071320	44	35 420 869	Kg	Data not available
3.	Spare parts meant for the assembly industries for other passengers vehicles 870322	39	3 560 922	Kg	Data not available
4.	Semi whitened rice, paraboiled rice 100630	28	46 561 075	Kg	Data not available
5.	Specific serum for immune animals and persons 300212	23	6 650	Kg	Data not available
6.	Frozen bovine boneless meat (excl. forequarters, whole or cut into a maximum of five	23	7 277 900	Kg	Data not available

	pieces. 020230				
7.	Squared granite in blocks or slabs 251612	20	42 731 808	Kg	Data not available
8.	Other heterocyclic compounds with nitrogen heteroatom only 293399	18	120 974	Kg	Data not available
9.	Other antibiotics 294190	16	119 497	Kg	Data not available
10.	Frozen boneless bovine meat 020230	15	5 069 512	Kg	Data not available

d) Top 10 items of export to India **2019** :

S. No.	Commodity (6 digit HS tariff line)	Value (US\$ million)	Quantity	Unit
1.	Raw petroleum oils or bituminous minerals 270900	1 199	2 347 504 090	Kg
2.	Heavy fuel oils 271019	162	345 873 896	Kg
3.	LNG 271111	78	273 816 698	Kg
4.	Urea 310210	34	145 000 000	Kg
5.	Calcium phosphate 251020	12	274 817 000	Kg
6.	Liquefied butane 271113	10	24 148 717	Kg
7.	Liquefied propane 271112	8	22 171 388	Kg
8.	Methanol 290511	6	31 771 249	Kg
9.	Waste paper and waste cardboard 470790	1	16 947 703	Kg
10.	Other waste paper and waste cardboard 470790	1	10 803 760	Kg

e) Potential products of imports from India

S. No.	Commodity (6 digit HS tariff line)	Rationale (Max. 200 words)
1.	Frozen boneless bovine/buffalo meat 020230	<p>Algeria is a major importer of red meat, especially bovines. Algeria's imports of boneless frozen buffalo meat from India in 2019 was US\$ 37 million, and US\$ 15 million for frozen boneless bovine meat.</p> <p>As the period of ramadan is coming in Algeria, which is a time of large consumption of red meat, it would be a good opportunity for Indian meat exporters to place their products in the Algerian market.</p>
2.	Pharmaceutical products 300490, 300390, 300420, 300432	<p>The drug market is changing rapidly in Algeria. Investments made in this sector by national companies have enabled the country to acquire human expertise enabling it to export its know-how. Now Algiers is working to protect national production by banning imports of locally produced medicines.</p> <p>For the pharmaceutical industry, the turnover is estimated at more than US\$ 3.32 billion. Despite the fact that drug market is changing rapidly in Algeria and that investments made in this sector by national companies have enabled the country to acquire human expertise enabling it to export its know-how and that Algeria is working to protect national production by banning imports of locally produced medicines, it is still importing large quantities of medicines estimated at US\$ 1 311 billion in 2019.</p> <p>Algeria's imports of pharmaceutical products from India in 2019 reached US\$ 95 million.</p> <p>The main importers of pharmaceuticals products are Saidal, Biopharm, Pharmalliance, Hikma Pharma, LAD Pharma, Biocare, Pharmaghreb, Inpha Medis, Merinal, Janis Med, Sandoz, Hup Pharma, El Kendi etc.</p>
3.	Chickpeas 071320	<p>Chickpeas represented an import of US\$ 44 million by Algeria from India in 2019. This wide consumer product is imported by Algeria in big quantities. The total imports of chickpeas by Algeria in 2018 was US\$ 103 million and US\$ 70 million during the first nine months of 2019. Chickpeas are mainly imported from Canada, USA, Mexico, India, Turkey and Russia and are largely consumed during Ramadan period. In 2019, the imports of pulses by Algeria reached US\$ 239 million.</p> <p>The main importers of chickpeas THIKA Sarl and Cevital.</p>

4.	Semi whitened rice and paraboiled rice 100630	<p>Algeria does not produce rice, so this product is 100% imported. It imports about 100,000 tons annually, mainly from India, Vietnam, Thailand, Pakistan, Tajikistan, Uruguay, Argentina and Spain.</p> <p>This market is still promising for rice because of its popularity among local people. On the other hand, the number of Asian workers in Algeria also continues to increase, which helps to increase the demand.</p> <p>Algeria's imports of rice reached US\$ 87 million in 2018 and US\$ 48 million during the first nine months of 2019. Algeria imported rice from India worth US\$ 38 million in 2018 and US\$ 37 million in 2019.</p>
5.	Shelled grinded peanuts 120242	Algeria imported peanuts worth US\$ 239 million in 2019. It imported from India the amount of US\$ 3 million in 2019. Dried fruits are mainly imported in bulk and packaged in Algeria.
6.	Polyethylene terephthalate 390761	Algeria's imports from India reached US\$ 7 million during the first nine months of 2019. Algeria's total imports of these products during the same period reached US\$ 23 million in 2018. This product is imported for its use for packaging foods and beverages, especially convenience-sized soft drinks, juices and water. Algeria is the largest importer of plastic and packaging technologies on the African continent.
7.	Granites 251612	Algeria's total imports of granite reached US\$ 300 million in 2019. Algeria's imports from India was US\$ 20 million in 2019. Algeria used to produce up to 30 000 tons of marble and granite and it is today producing only 14 000 tons.
8.	Needles, catheters used in medical, surgical, dental or veterinary sciences 901839	Algeria's medical equipment import volume over the past five years is US\$ 4 billion. Algeria's imports of needles, catheters used in medical, surgical, dental or veterinary sciences from India in 2019 reached US\$ 6 million.
9.	Textiles 6101 to 6217	<p>Algerian companies hold less than 10% of the national market. These markets are inundated with imported products. Algeria's imports of these products were US\$ 6 billion in 2019.</p> <p>Low national production encourages the importation of these products, especially from China, Europe, Tunisia and Turkey.</p>
10.	Printing equipment 844311 to 844399	Algeria is the third largest consumer of printing equipment in Africa with imports of around US\$ 116 million in 2019, compared to US\$ 122 million in 2018.

		China is the largest supplier of printing equipment to the Algerian market with US\$ 35 million, followed by Vietnam, Germany and Italy. Regarding raw materials and consumables, Algeria imported in 2018 nearly US\$ 725 million dollars of paper and cardboard, and US\$ 73 million dollars of printing inks and US\$ 57 million dollars of press publishing products.
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## B. QUALITATIVE

### 1. Market Access Alerts :

a. Alerts on customs tariff changes : **NIL**

b. Alerts on non tariff measures (SPS/TBT import and export procedures/restrictions/prohibitions, licensing/STEs etc). **NIL**

S. No.	Notification no./date	Measures	HS Codes	Effective from	Remarks if any
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c. Alerts on standards, technical regulations and conformity assessment procedures : **NIL**

d. Alerts on trade defense measures taken by respective country :  
(safeguards including special safeguard, antidumping, CVD or anti-subsidy)

S. No.	Notification no., date or other references	Type (initiation, final, prov, sunset, consultations, new shipper review)	Details of products/sectors affected (including HS codes)	Effective from	Remarks if any
1	Official Gazette No. 26 dated 21.4.2019		Products under head : 02.04/02.07/02.10/04.01/04.03/04.05/04.06/04.09/07.01/07.02/07.03/07.09/07.10/07.11/07.12/08.04/08.05/08.06/08.07/08.08/08.09/08.10/08.14/11.02/11.03/11.08/16.01/16.02/16.04/17.04/18.06/19.01/19.02/19.04/19.05/20.01/20.02/20.03/20.04/20.05/20.06/20.07/20.08/20.09/21.03/21.04/21.05/21.06/22.01/22.02/25.23/33.03/33.05/33.06/33.07/34.01/34.02/39.19/39.20/39.23/39.24/39.25/39.26/	21.4.2019	

			44.15/48.03/48.11/48.18/48.19/48/20/48.23/57.01/57.02/57.03/57.04/57.05/63.05/68.02/68.07/69.04/69.05/69.07/70.07/73.21/76.04/76.08/76.10/84.14/84.15/84.18/84.19/84.22/84.33/84.50/84.81/85.16/85.17/85.28/85.44/94.01/94.03/94.05/96.19/		
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e. Alert on services, regulatory regime, qualification requirement, licensing procedures, visa regime, barriers etc. \* **NIL**

## 2. Feedback

a. Feedback from major Indian Industries/other commercial concerns and Indian trade visitors to Algeria **during the month of February 2020:**

A delegation led by the Synthetic & Rayon Textiles Export Promotion Council (SRTEPC) took part with 10 companies in “Texstyle Expo”, held from February 25th -27th, 2020 in CIC (International Conferences Center) at Algiers under the aegis of the Ministry of Commerce & Industry, Government of India.

b. Feedback on major trade activities including logistic events (trade fairs/BSM including Indian participation) during the month of **February 2020 :**

The Commercial wing of the Embassy provided necessary assistance to the Synthetic & Rayon Textiles Export Promotion Council (SRTEPC), during the organisation of their participation in Texstyle Expo in February 2020, in Algiers such as sending invitation to Algerian companies to visit the Indian pavillion. It also helped in releasing an advertisement in the local media. The delegation composed of 10 Indian textile companies were satisfied about the response from Algerian companies.

c. Feedback from local commercial visitors to trade fairs in India, including under BSM, number of Business Visas issued : **February 2020:**

S. No.	Activity (trade fair)	Date and venue	Number of participants from Algeria	List of large / key participants from Algeria	Number of Business Visas issued	Feedback received (Max. 200 words)1.
1.	To visit SVUM 2020 International Trade Show	RAJKOT from 11th to 15th February	01	Korichi Yacine, Algiers SARL BEFA	01	Invited by Saurashtra Vepar Udyog To visit SVUM 2020

		2020				International Trade Show at RAJKOT from 11th to 15th February 2020
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**Number of Business Visas issued during the month of February 2020: 88**

3. Trade and Investment :

a. Significant trends in trade and investment (Source) :

S. No.	Category	Details of significant trends (Max. 200 words)	Analysis (Max. 200 words)
1	Trade in Goods	<p>Algerian imports reached US\$ 41 934 billion in 2019 against US\$ 46 330 billion (-9.49%), in 2018.</p> <p>Decreases of around 19.92%, 18.96%, 6.09%, 5.85% and 4.52% were noticed for industrial equipment goods, agricultural equipment goods, semi-finished products, food products and non-food consumption products, respectively.</p> <p>The group of “raw products” occupies the 5th rank in the structure of imports made in 2019 with a share of 4.80% of the value overall, worth US\$ 2.01 billion. Imports of this group show an increase of 5.89% in the year 2019.</p> <p>The group of "food products" always comes in third position</p>	<p>The difficult economic situation of Algeria generated by the drop of hydrocarbon revenues since 2014 and the decrease of foreign exchange reserves forced the government to adopt several provisions related to import restrictions. Algeria is heavily dependent on imports. Now due to the coronavirus, which is affecting the oil prices in the international market makes it even more difficult for Algeria to manage its economy, as it hydrocarbons represent 90 % of its revenues.</p> <p>Hydrocarbons represent more than 90% of Algerian exports and 60% of tax revenue. The balance of foreign trade for the year 2019 shows a trade deficit of 6.11 billion dollars against 4.53 billion dollars, with an export</p>

		in the structure of imports during the year 2019 with a share of 19.25% of the overall value. Imports of this group reached US\$ 8.07 billion in 2019, it decreased of around 5.85% compared to 2018.	volume of 35.82 billion dollars and a bill of imports of \$ 41.93 billion.
2	Trade in Services	Figures not available	/
3	Investment	Figures not available	<p>Leading sectors for Indian investment :</p> <ul style="list-style-type: none"> <li>-Industrial sector, mainly the automobile industry.</li> <li>-Hydrocarbons -Oil and Gas</li> <li>-Energy and renewable energy</li> <li>-Phosphate, fertilizers and minerals</li> <li>- Information and Communication Technology</li> <li>-Public Works and Infrastructure Development</li> <li>-Tourism facilities</li> <li>-Healthcare</li> <li>-Agricultural sector</li> </ul>

b. Opportunities for investments/assets on offer/major company divestment : **NIL**

c. Information on tender Notices for projects and procurements of interest to Indian project exporters/suppliers (US\$ 15 million & above) : **NIL**



d. Trade queries for imports/exports (if not updated on the Indian trade portal) **February 2020** :

S. No.	Enquiry originators	Products with HS Codes	Nature (Import/Export)	Value in US\$ million	Action take (max. words)
1.	Senso Foods Pvt. Ltd.	21011190 Coffee Premix	Export	Not available	Replied
2.	Kothari trading	120242 Peanuts	Export	Not available	Replied
3.	Vaishali Pharma Limited	3006 pharmaceuticals	Export	Not available	Replied
4.	Ram Sharma	1006 Rice 0910 Spices	Export	Not available	Replied
5.	SAVVY Net	6210 Garments & Textile	Export	Not available	Replied
6	Tirupati Metal Products	74181021 brass products	Export	Not available	Replied
7	Agrima Exim Pvt Ltd	1006 Rice 0910 Spices 120242 Peanuts	Export	Not available	Replied
8	Eagles Iberg Pvt Ltd	8421 waste water treatment plants	Export	Not available	Replied
9	Amera E-Commerce Pvt Ltd	1006 Rice	Export	Not available	Replied
10	S.P. Knit Industries	3926 Animal Accessories	Export	Not available	Replied
11	All India Rubber Industries Association (AIRIA)	87089 Automobile Spare Parts 8708 tractor parts 4001 Rubber products	Export	Not available	Replied
12	Regale Enterprises	6210 Garments & Textile 4202 bags	Export	Not available	Replied
13	Yamuna Exports	1006 Rice 0910 Spices 1104 cereals 120242 Peanuts	Export	Not available	Replied
14	Us Pharma (I) Pvt Ltd	3006 pharma products	Export	Not available	Replied
15	IMEX Overseas	6210 Garments & Textile 5407 Fabrics	Import	Not available	Replied

16	Shiv Nandan Exporters	6210 Garments & Textile 5407 Fabrics	Export	Not available	Replied
17	Stylam Industries Ltd	6910 Ceramic & Sanitary ware	Export	Not available	Replied
18	S.P. Knit Industries	1006 Rice 0910 Spices 1104 cereals	Export	Not available	Replied
19	Livon Ceramic	6910 Ceramic & Sanitary ware	Export	Not available	Replied
20	Syed International	630532 FIBC Bags	Export	Not available	Replied
21	Devi Arbuda Granimarmo pvt Ltd	680223 Granite	Export	Not available	Replied
22	OceanBliss Export	1006 Rice 0910 Spices 1104 cereals 84193100 Agro Products	Import	Not available	Replied
23	S. G. Mobility Pvt. Ltd.	8542 electronics	Export	Not available	Replied
24	Jewish Overseas	2022290 Cotton 6210 Garments & Textile 7326 handicrafts	Export	Not available	Replied
25	Adiraj Global Private Limited,	Wheat flour 110100 Wheat 1001, Andrographis Paniculata 12119099. Lemon 080530 , Soybean 120810 Corn 100590	Export	Not available	Replied
26	Vivanta Overseas Llp	1006 Rice 0910 Spices 1104 cereals 84193100 Agro prod	Export	Not available	Replied
27	Aniket Singapuri	5806 Woven fabrics	Export	Not available	Replied
28	Real Metalchem Pvt. Ltd.	38109090 Copper Chemicals	Export	Not available	Replied
29	Shree Rangkala Glass Design Pvt. Ltd.	6910 Ceramic & Sanitary ware	Export	Not available	Replied
30	Sunquero Ceramic Pvt Ltd	6910 Ceramic & Sanitary ware	Export	Not available	Replied
31	Gopal Snacks Pvt Ltd	1905 snacks	Export	Not available	Replied
32	SRRF Global Traders	6910 Ceramic &	Export	Not available	Replied

		Sanitary ware			
33	Rkd Agro Exports,	1006 Rice 0910 Spices 1104 cereals 84193100 Agro prod	Export	Not available	Replied
34	iMPACT International	0910 Spices	Export	Not available	Replied
35	Laxman Jewellers	7117 jewellery	Export	Not available	Replied
36	Vastram Clothing Company,	6210 Garments & Textile, Sarees	Export	Not available	Replied
37	Shiv Dial Sud & Sons	8419 laboratory equipment	Export	Not available	Replied
38	Vortex Flex Pvt Ltd	39181090 Leather Products	Export	Not available	Replied
39	Singa Agro Foods	1006 Rice 0910 Spices 1104 cereals 84193100 Agro Products	Export	Not available	Replied
40	Abhinav Sundare	1006 Rice 0910 Spices 1104 cereals	Export	Not available	Replied
41	For Bio Resurge Life Coaching Health Services Pvt. Ltd.	3006 pharma products	Export	Not available	Replied
42	Milan Sojitra,	39206220 Plastic Packaging Material	Export	Not available	Replied
43	Nirmal International	1104 cereals 84193100 Agro Products	Export	Not available	Replied
44	Nexona Ceramic LLP	6910 Ceramic & Sanitary ware	Export	Not available	Replied
45	Sparkle Exporrts	1701 White Sugar	Export	Not available	Replied
46	Prachi Vashishtha	6910 Ceramic & Sanitary ware	Export	Not available	Replied
47	SBC Solutions(OPC) Private Limited	3006 pharma products 8419 laboratory equipment	Export	Not available	Replied
48	Infinite Overseas	39206220 Plastic Packaging Material	Export	Not available	Replied
49	ViExports India Pvt Ltd	1006 Rice	Export	Not available	Replied
50	Adept Export	8708 spare parts	Export	Not available	Replied
51	Nimesh Patel	1006 Rice	Export	Not available	Replied

52	Vector Parts LLP.	8708 spare parts	Export	Not available	Replied
53	3tee Elastic Pvt. Ltd.	58062 Elastic Tapes 2022290 Cotton 6210 Garments & Textile	Export	Not available	Replied
54	Margi Gohil.	2501 salt	Export	Not available	Replied
55	Jiya Industry	8302 hardware	Export	Not available	Replied
56	Rajdoot Specialties Pvt Ltd	28272 Calcium Chloride	Export	Not available	Replied
57	BTE International	23099031 Prawns 0712200 Dried Onion And Garlic 17011470 Jaggery 08045020 Fresh Mango And Mango Pulp	Export	Not available	Replied
58	Prayosha Exim	7117 jewellery	Export	Not available	Replied
59	Bhagwan Silk Mill	7117 jewellery	Export	Not available	Replied
60	Vaishali Pharma Limited	3006 pharma products	Export	Not available	Replied

4. Important India related statements of commercial significance by political leaders, think tanks, chambers, associations etc./Significant stories/features on India related trade, investment and logistic sector, published in foreign journals/dailies et (Max. 500 words) : **NIL**

5. Details of trade research, information dissemination activity of the commercial wing :

S. No.	Nature of activity (trade research, information dissemination, seminars etc)	Details of Seminar/conference (date/venue, no of participants) or Research (Max. 200 words)	Details of trade research (title of the report, executive summary, date of publication) (Max. 200 words)
1.	Information dissemination	IPHEX 6-8 May 2020, Greater Noida.	The information was sent to the Algerian Ministry of Foreign Affairs (Promotion and Support to Economic Exchanges), Ministry of Commerce, Algerian Chamber of Commerce and Industry on 2.2.2020.
2.	Information dissemination	3rd Edition of Rubber Pro 23-24 March 2020, New Delhi	The information was sent to the Algerian Ministry of Foreign

			Affairs (Promotion and Support to Economic Exchanges), Ministry of Commerce, Algerian Chamber of Commerce and Industry on 2.2.2020.
3.	Information dissemination	IMC India 12 March 2020, Mumbai	The information was sent to the Algerian Ministry of Foreign Affairs (Promotion and Support to Economic Exchanges), Ministry of Commerce, Algerian Chamber of Commerce and Industry on 2.2.2020.

6. Details of activities conducted out of trade promotion budget :

No.	Activities	Details of expenditure
1.	Subscription to online portal called Sidjilcom (Ministry of Commerce), which gives access to information regarding Algerian companies	Rs. 21,154
2.	Procurement of two Certificates and two Attestations of existence of two Algerian companies from the Ministry of Commerce, Algeria, for the purpose of giving a response to important inquiries.	Rs. 940

7. Action taken on the previous JWGs, Joint Commissions, Sub-Commissions etc (issues that Mission had to follow up with host government) :

Appropriate action has been taken.

8. Complaints from foreign buyer/supplier on quality and trade dispute : **NIL**

9. Complaints of Indian exporter/importer :

Name of Indian exporter/importer	Address & address of foreign buyer/supplier	Brief description of complaint	The authority to whom the matter was referred and the date on which the matter was referred	Any outcome
M/s Line O Matic	D/62, Diamond	Non payment of	The matter was	Pending.

	Park, g.i.d.c Naroda, Opp. Toyota Showroom, n.h.no,8, Naroda, Ahmedabad . 382330 Gujarat, Indla	US\$ 482 750 by Algerian client M/s Sarl E.A.P.I. against export of cutting machinery.	taken up directly with the buyer on 10.2.2020.	
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10. Any other issue of importance (Max. 500 words) :

**Automobile industry: foreigners will not be obliged to associate with a local partner**

The new specifications governing the automotive industry in Algeria will not oblige foreign investors to associate with a local partner, as it used to be previously with the 51-49 law governing all investments in Algeria, but it will impose on them a financial and technological contribution. The new specifications will be soon promulgated and more information will be communicated in this regard.